



Kapitalanlagen: Performance und Risiken

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2005 - 2009 Ø p.a.	2000 - 2009 Ø p.a.	Aktienanteil 31.12.2008 ⁽²⁾	Aktienanteil 31.12.2009 ⁽²⁾
Lebensversicherungsgesellschaften (Netteperformance auf Buchwerten):														
AXA Winterthur	5.40	4.40	2.20	4.50	3.47	3.38	3.23	3.24	2.05	2.95	2.97%	3.48%	7%	7%
Swiss Life	6.00	0.70	3.30	4.70	6.40	3.83	3.41	3.18	-0.69	3.73	2.68%	3.44%	6%	5%
Nationale Suisse	5.36	1.92	1.51	4.75	3.00	5.66	3.04	3.11	0.41	2.99	3.03%	3.16%	5%	6%
Allianz Suisse	-	-	0.72	4.30	3.19	3.37	3.31	3.60	0.76	3.07	2.82%	- (1)	6%	4%
Basler	-	-	-	3.20	3.00	3.44	3.35	3.95	2.13	2.72	3.12%	- (1)	9%	4%
Helvetia	-	-	-	-	-	2.92	3.03	3.09	0.55	2.77	2.47%	- (1)	5%	6%
PAX	-	-	-	-	-	3.41	3.59	2.63	0.92	3.39	2.78%	- (1)	2%	2%
Unabhängige Gemeinschafts- und Sammelstiftungen:														
Nest	7.70	-1.74	-3.70	10.70	5.00	9.90	6.90	2.90	-7.90	10.60	4.25%	3.85%	19%	23%
CoOpera	3.80	4.00	3.60	3.80	3.70	4.00	2.60	3.00	2.80	3.40	3.16%	3.47%	6%	4%
Groupe Mutuel Vorsorge	4.20	-1.57	-0.72	8.75	4.36	9.03	5.08	1.06	-8.36	10.13	3.16%	3.05%	23%	26%
Abendrot	3.43	-1.42	3.45	4.48	4.03	8.60	7.63	3.90	-12.30	10.30	3.27%	3.02%	27%	19%
Pictet-Index 25plus	1.54	-0.25	-1.46	8.36	5.64	9.81	4.51	-0.03	-11.51	13.68	2.91%	2.80%	25%	25%
Swisscanto	4.70	-1.25	-2.70	4.43	4.75	8.17	4.08	1.40	-9.00	10.38	2.78%	2.35%	11%	16%
Profond	3.60	-3.10	-8.30	10.10	4.70	17.08	10.80	3.82	-25.70	18.40	3.45%	2.32%	55%	50%
PK Profaro	1.50	-7.10	-9.30	9.90	5.30	12.60	8.60	5.90	-12.20	10.20	4.61%	2.18%	38%	42%
ASGA	4.63	-2.98	-2.70	5.74	3.37	10.49	6.61	2.32	-12.57	8.67	2.75%	2.14%	22%	28%
PKG	4.00	-4.90	-4.60	6.10	4.00	14.40	8.30	2.00	-15.60	10.10	3.27%	2.03%	28%	33%
Pictet-Index 40plus	-0.06	-3.00	-7.49	11.68	6.59	14.01	7.10	-0.34	-20.67	17.78	2.60%	1.96%	40%	40%
Gemini 20 ⁽³⁾	2.00	0.00	-3.50	5.20	2.50	9.50	5.70	1.50	-12.60	9.50	2.37%	1.78%	30%	30%
Spida	1.40	-5.50	-12.40	5.40	4.00	10.80	7.10	4.00	-11.50	10.50	3.83%	1.05%	23%	38%
UWP	1.16	-9.72	-12.37	7.63	1.80	14.48	8.39	2.99	-15.20	10.85	3.74%	0.52%	29%	39%
Meta	-0.83	-12.64	-13.45	13.10	1.68	8.30	7.20	-0.61	-35.20	9.47	-3.93%	-3.42%	31%	44%
Copré	-	-	-	11.00	5.80	16.70	8.20	4.95	-11.32	10.60	5.38%	- (1)	16%	17%
Transparenta	-	-	-	-	4.85	9.08	5.30	0.11	-9.83	11.11	2.87%	- (1)	23%	27%
PK pro	-	-	-	2.20	-0.36	6.16	3.67	1.54	-8.49	9.90	2.36%	- (1)	22%	24%
Grano	-	-	-	-	3.10	7.38	5.30	0.01	-10.01	11.80	2.61%	- (1)	26%	28%
Vita	-	-	-	-	2.52	7.46	3.34	0.24	-11.38	11.60	1.94%	- (1)	25%	29%
NoventusCollect K	-	-	-	-	7.31	7.31	3.40	-0.20	-10.69	11.08	1.90%	- (1)	23%	26%

(1) ungenügend Geschäfts- und Anlagejahre

(2) inkl. Private Equity und Hedge Funds und aktienähnliche Anlagen

(3) führt 3 weitere Anlagepools: Gemini 0, 35 und 50